



Flag Pin Mortgage

1003 Loan Application Worksheet

Loan Processing Center:

Tel: 626.512.3431
Fax: 951.353.1992

My Loan Counselor: _____

Tel: _____

Please complete as thoroughly as possible. Any additional employers, assets or real estate should be listed on a separate sheet of paper. Call if you have any questions about the requested information.

Subject Property

Address:	
Loan Type: <input type="checkbox"/> ReFi <input type="checkbox"/> Purchase	Loan Amount:
Source of Down &/or Closing Costs: <input type="checkbox"/> Sale of Property <input type="checkbox"/> Savings <input type="checkbox"/> Loan <input type="checkbox"/> Gift <input type="checkbox"/> Other	Purchase Price: Down Payment: Down Payment Percent:

Applicant #1	Applicant #2
Name:	Name:
Birthday:	Birthday:
SSN:	SSN:
<input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Unmarried	<input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Unmarried
Home Phone:	Home Phone:
Home Address: * <input type="checkbox"/> Own <input type="checkbox"/> Rent	Home Address: * <input type="checkbox"/> Own <input type="checkbox"/> Rent
Self Employed? <input type="checkbox"/> Yes <input type="checkbox"/> No	Self Employed? <input type="checkbox"/> Yes <input type="checkbox"/> No
Work Phone:	Work Phone:
Employer: **	Employer: **
Position:	Position:
Work Address:	Work Address:
Since mm/yyyy:	Since mm/yyyy:
Years in this type of work:	Years in this type of work:
Gross monthly income:\$	Gross monthly income:\$
Additional Income: \$	Additional Income: \$
Source:	Source:

*Provide previous addresses if residing at present address for less than two years

**Provide previous employer if employed in current position for less than two years



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Schedule of Real Estate

Address: Market Value: Mortgage Balance: P&I:\$ Tax:\$ Ins:\$ HOA:\$	Address: Market Value: Mortgage Balance: P&I:\$ Tax:\$ Ins:\$ HOA:\$
Address: Market Value: Mortgage Balance: P&I:\$ Tax:\$ Ins:\$ HOA:\$	Address: Market Value: Mortgage Balance: P&I:\$ Tax:\$ Ins:\$ HOA:\$
Address: Market Value: Mortgage Balance: P&I:\$ Tax:\$ Ins:\$ HOA:\$	Address: Market Value: Mortgage Balance: P&I:\$ Tax:\$ Ins:\$ HOA:\$

Assets

Institution: Account #: Balance:	Institution: Account #: Balance:
Institution: Account #: Balance:	Institution: Account #: Balance:
Institution: Account #: Balance:	Institution: Account #: Balance:
Institution: Account #: Balance:	Institution: Account #: Balance:
Institution: Account #: Balance:	Institution: Account #: Balance:
Value of personal property:	Value of personal property:
Cash value of life insurance:	Cash value of life insurance:
Retirement funds:	Retirement funds:
Autos: Year/Make/Model: Value:	Autos: Year/Make/Model: Value:
Net worth of business owned:	Net worth of business owned:



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	APPLICANT #1	APPLICANT #2
Are there any outstanding judgments against you?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you declared bankruptcy in the past 7 years?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you had property foreclosed upon or given title or deed in lieu thereof in the last 7 years?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are you a party to a lawsuit?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you ever directly or indirectly been obligated on any loan which resulted in foreclosure, transfer of title in lieu of foreclosure or judgment?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are you presently delinquent or in default on any Federal debt or any other loan, mortgage or financial obligation?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are you obligated to pay alimony, child support or separate maintenance?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is any part of the down payment borrowed?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are you a co-maker or endorser on a note?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are you a U.S. Citizen?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are you a permanent resident alien?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are you a First Time Home Buyer?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you intend to occupy the property as your primary residence?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you intend to acquire the property as a second home?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you intend to acquire the property solely as an investment?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you had an ownership interest in real property during the last three years?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
- Property Type: Primary Residence Second Home Investment Property	<input type="checkbox"/> PR <input type="checkbox"/> SH <input type="checkbox"/> IP	<input type="checkbox"/> PR <input type="checkbox"/> SH <input type="checkbox"/> IP
- How did you hold title? Solely jointly with SP ouse jointly with O ther person	<input type="checkbox"/> S <input type="checkbox"/> SP <input type="checkbox"/> O	<input type="checkbox"/> S <input type="checkbox"/> SP <input type="checkbox"/> O

Your signature below authorizes **Flag Pin Mortgage** to obtain verification of any information listed on this form, including information from a credit reporting agency.

Applicant #1 signature:		Date:
Applicant #2 signature:		Date:



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The following information is requested by the Federal Government for certain types of loans related to a dwelling in order to monitor the Lender's compliance with equal credit opportunity, fair housing and home mortgage disclosure laws. You are not required to furnish this information, but are encouraged to do so. However, if you choose not to furnish it, under Federal regulation, this lender is required to note race and sex on the basis of visual observation or surname.

Applicant #1	Applicant #2
<input type="checkbox"/> I do not wish to furnish this information	<input type="checkbox"/> I do not wish to furnish this information
<input type="checkbox"/> American Indian or Alaska Native	<input type="checkbox"/> American Indian or Alaska Native
<input type="checkbox"/> Asian	<input type="checkbox"/> Asian
<input type="checkbox"/> Black or African American	<input type="checkbox"/> Black or African American
<input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Not Hispanic or Latino	<input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Not Hispanic or Latino
<input type="checkbox"/> Native Hawaiian or other Pacific Islander	<input type="checkbox"/> Native Hawaiian or other Pacific Islander
<input type="checkbox"/> White	<input type="checkbox"/> White
<input type="checkbox"/> Male	<input type="checkbox"/> Male
<input type="checkbox"/> Female	<input type="checkbox"/> Female



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Credit Report Consent

We are pleased to have the opportunity to assist you with your home financing needs. By completing this form, you are taking a step toward financing your home and building a secure future.

I/We, the undersigned consumer(s), direct **Flag Pin Mortgage** to obtain copies of my/our credit reports. In the absence of my spouse's signature, I have been authorized to consent on his/her behalf to your obtaining joint credit reports.

Printed Name: _____

Date of Birth: _____ SSN: _____

Address: _____

Signature: _____ Date: _____

Spouse Only

Printed Name: _____

Date of Birth: _____ SSN: _____

Address: _____

Signature: _____ Date: _____

Please note: The second signature line is only to be used when ordering a joint credit report for a married couple. If more than one INDIVIDUAL credit report is being ordered, use a separate Credit Report Consent form for each customer.

Fax Information (If applicable)

Date: _____ Phone: _____

From: _____ To: _____

Fax: _____ Fax: _____



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Borrower's Certification & Loan Authorization

The undersigned hereby certifies the following:

1. I/We have applied for a mortgage loan (loan) from **Flag Pin Mortgage**. In applying for the loan, I/We completed a loan application containing various information for the purpose of obtaining the loan, including the amount and source of the down payment, employment and income information, and assets and liabilities.

I/We certify that all of the loan application information is true and complete. I/We made no misrepresentations in the loan application or other documents, nor did I/We omit any pertinent information.

2. I/We understand and agree that **Flag Pin Mortgage** reserves the right to change the mortgage loan review process to a full documentation program. This may include verifying the information provided on the application with the employer and/or the financial institution.
3. I/We fully understand that it is a Federal crime punishable by fine or imprisonment, or both, to knowingly make any false statements when applying for this mortgage, as applicable under the provisions of Title 18, United States Code, section 1014.

Authorization to Release Information

To Whom it May Concern:

1. I/We have applied for a mortgage loan (loan) from **Flag Pin Mortgage**. As part of the application process, **Flag Pin Mortgage** may verify information contained in my/our loan application and in other documents required in connection with the loan, either before the loan is closed or as part of its quality control program.
2. I/We authorize you to provide to **Flag Pin Mortgage** and to any investor to whom **Flag Pin Mortgage** may sell my mortgage, any and all information and documentation that they request. Such information includes, but is not limited to, employment history and income: bank, money market, and similar account balances; credit history; and copies of income tax returns.
3. **Flag Pin Mortgage** or any investor that purchases the mortgage may address this authorization to any party named in the loan application.
4. A copy of this authorization may be accepted as an original.
5. Your prompt reply to **Flag Pin Mortgage** or the investor that purchased the mortgage is appreciated.

Applicant #1 Signature

Date

Social Security Number

Applicant #1 Address

Applicant #2 Signature

Date

Social Security Number

Applicant #2 Address